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10565.

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
SOLENGO CAPITAL ADVISORS ULC,

Plaintiff,

v.

DEAD HORSE MEDIA LLC, DEALBREAKER,  
ELIZABETH SPIERS, JOHN CARNEY, BESS  
LEVIN, JOHN DOE AND JANE DOE,

Defendants.  
-----X

07 Civ. 2657 (DCC)  
ECF Case

AMENDED  
PRELIMINARY  
INJUNCTION ON  
CONSENT ORDER

Defendants Dead Horse Media LLC, DealBreaker, Spiers, Carney and Levin hereby agree that without admitting liability or waiving any right, remedy or defense in this action, they will refrain from posting the Solengo investor prospectus on their website or otherwise distributing it pending final disposition of this action.

IT IS SO ORDERED:

Dated: May/4, 2007

  
United States District Judge

APPROVED AS TO FORM:

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Dated: May 8, 2007

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Bess Levin*

Dated: May \_\_, 2007

BY: 

Edward Rosenthal